

Halton Catholic Children's Foundation Presents **TAX EFFICIENT WAYS OF GIVING & CREATING SOCIAL CHANGE** with Kate Lazier



Kate Lazier, LLB, CFP
Director
Philanthropy & Legacy Planning

Kate Lazier is Director of Philanthropy and Legacy Planning at CIBC.

Kate is a Lawyer and Certified Financial Planner with over 15 years experience practicing charity and non-profit law.

[READ HER BIO](#)

Wednesday June 23
12:00pm via Zoom
FREE SESSION

Visit HCCF.CA to Register or contact Marc Clare, Executive Director, HCCF clarema@hccf.ca; 905-802-0918

Wills and other ways of giving are not just a legal means to distribute your personal assets; they are powerful tools for you to help create social change now or as part of your legacy.

It is not an either/or proposition – you can leave a gift to a charity while still taking care of those you love.

Join Kate as she shares tax efficient ways of giving including appreciated shares, stock options, life insurance, corporate donations and estate donations, that can help you to create social change.



HALTON CATHOLIC
children's foundation

